## Phoenix Foot & Ankle Associates, PC

| Date:   |  |  |  |
|---|--|--|--|
| Name:   |  | Date of Birth:   |  |
| Home Ph: ()   | Cell Ph: ()  |  |  |
| Work Ph: ()   | Email:   |  |  |
| Address:  |  |  |  |
| SS #:   |  | _ Sex: [ ] Female [ ] Male   |  |
| [ ] Married [ ] Single  | [ ] Divorced   | [ ] Widowed [ ] Other  |  |
| Occupation:   |  | Employer:  |  |
| Work Address:   |  |  |  |
| Primary Insurance:  |  |  |  |
| Name of Insured:  |  | Date of Birth:   |  |
| Insured's Employer:   |  | Relationship to Patient:   |  |
| Secondary Insurance:  |  |  |  |
| Name of Insured:  |  | Date of Birth:   |  |
| Insured's Employer:   |  | Relationship to Patient:   |  |
| Whom may we thank for referring you?  |  |  |  |
| In case of an Emergency, contact:   |  |  |  |
|   |  |  |  |
| INS I, the undersigned certify that I (or my depende assign directly to Phoenix Foot & Ankle Associ   | URANCE ASSIGNMENT<br>ent) have insurance coverage<br>lates, PC all insurance benefi<br>Il charges whether or not paid  | AND RELEASE with and ts, if any, otherwise payable to me for services rendered. I by insurance. I hereby authorize the doctor to release all   |  |
| Responsible Party Signature   | Relationship   | Date   |  |
| I request that payment of authorize Medicare befor any services furnished me by that physician Financing Administration and its agents any in I understand that my signature requests that p claim. If "other health insurance" is indicated in electronically submitted claims, my signature a assigned cases, the physician or supplier agree | n. I authorize any holder of m<br>formation needed to determin<br>ayment be made and authori<br>in the item 9 of the HFCA-150<br>authorizes releasing of the inf<br>es to accept the charge dete<br>oinsurance and non-covered | pplicable Please Sign or on my behalf to Phoenix Foot & Ankle Associates, PC, nedical information about me to release to the Health Care ne these benefits or the benefits payable for related services zes release of medical information necessary to pay the 10 form, or elsewhere on other approved claim forms or ormation to the insurer or agency shown. In Medicare rmination of the Medicare carrier as the full charge, and the service. Coinsurance and the deductible are based upon |  |
| Beneficiary Signature   | Date   |  |  |

# Phoenix Foot & Ankle Associates, PC

| Date:   | N                                   | Name:  |                                 |   |
|---|-------------------------------------|--|---------------------------------|---|
| Reason for today's visit: _   |                                     |  |                                 |   |
| Height:   |                                     | Weight:  |                                 | Shoe Size   |
| Please indicate if you have   | e or had any of t                   | he following:  |                                 |   |
| [ ] AIDS/HIV<br>[ ] Alcohol Abuse<br>[ ] Allergies to Medicines/D<br>[ ] Anticoagulant Therapy<br>[ ] Arthritis<br>[ ] Artificial Heart Valves or<br>[ ] Asthma or Respiratory D<br>[ ] Back Problems<br>[ ] Bleeding Disorders<br>[ ] Cancer | Joints                              | [ ] Chemical Dependent<br>[ ] Chest Pain or Angin<br>[ ] Circulatory Problems<br>[ ] Diabetes<br>[ ] Diabetic Foot Wound<br>[ ] Gout<br>[ ] High Blood Pressure<br>[ ] Heart Disease<br>[ ] High Cholesterol<br>[ ] Other: | a<br>s<br>d                     | [ ] Kidney Problems [ ] Liver Disease or Hepatitis [ ] Phlebitis [ ] Rheumatic Fever [ ] Shortness of Breath [ ] Sleep Apnea [ ] Stroke or Heart Attack [ ] Thyroid Disease [ ] Ulcer or Gastritis [ ] Other: |
| Family History: [ ] Arthritis [ ] Cancer [ ] Diabetes   |                                     | Family Member: [ ] High Blood Pressure [ ] Gout [ ] High Cholesterol   |                                 | (Mother/Father/Sibling)<br>[ ] Heart Disease<br>[ ] Stroke or Heart Attack<br>[ ] Chest Pain or Angina  |
| Tobacco Use: [ ] Yes  | [ ] No [ ] Qu                       | it Years Smoked:   |                                 |   |
| Surgeries:  |                                     |  |                                 |   |
| Hospitalizations:   |                                     |  |                                 |   |
| Family Physician:   |                                     | Ph.: (   | _)                              | Last Visit Date:  |
| Are you now, or have you [ ] Yes [ ] No If Yes  | •                                   |  | •                               | •   |
| Current Medications:  |                                     |  |                                 |   |
| Pharmacy Name:  |                                     | Pharmacy Phone:  |                                 |   |
| Allergies:  |                                     |  |                                 |   |
| [ ] Pain Meds [ ] Adhesive/Tape [ ] Penicillin [ ] Other:   | ] Aspirin<br>] Codeine<br>] Seafood | [ ] lodine<br>[ ] Demerol<br>[ ] Sulfa   | [ ] Loca<br>[ ] Nov<br>[ ] Ster |   |
| I certify that the above inform perform such procedures su  |                                     |  |                                 | ny permission to the doctor to administer and the state of my feet and/or ankle.  |
| Patient Signature   |                                     |  | Date                            |   |

### PHOENIX FOOT & ANKLE ASSOCIATES, PC

#### PATIENT PRIOR AUTHORIZATION POLICY

It is the responsibility of our insured patients to be aware of any restrictions or requirements stated in their insurance policy. This includes deductibles, second opinions, policy exclusions or waived benefits, precertification, inpatient vs. outpatient benefits, and restrictions regarding pre-existing conditions.

As a COURTESY, our office policy is to contact your insurance company for pre-authorization. However, a pre-authorization issued by your insurance company simply means that they agree that your office visit, medication, surgery, physical therapy or orthotics is medically necessary, though they can reverse this decision once the claim is received. This is a standard disclaimer that all insurance companies tell us when we obtain prior authorization for your medical need. What this means is that:

<u>Prior-authorization or pre-certification does NOT guarantee payment from your insurance company.</u>
<u>The patient is ultimately responsible.</u>

Your insurance benefits and the payment we receive are determined by the limits your insurance carrier sets.

#### IT IS YOUR RESPONSIBILITY TO KNOW YOUR INSURANCE BENEFITS AND LIMITS.

A deposit may be required, if you have not met your deductible or out of pocket expense.

Also, for those patients requiring pre-operative testing, such as blood work, EKG, chest x-ray, etc., these tests may not be approved by your insurance (such as Medicare) and therefore <u>may not</u> be covered by your insurance. You will be responsible if this applies to you.

| By signing below, I understand th | at I am responsible for the charges not covered b | by my insurance. |
|-----------------------------------|---|------------------|
|                                   |   |                  |
|                                   |   |                  |
| PRINT PATIENT NAME                | PATIENT/GUARANTOR SIGNATURE                       | DATE             |

### PHOENIX FOOT & ANKLE ASSOCIATES, PC

## RELEASE OF INFORMATION AUTHORIZATION ASSIGNMENT OF BENEFITS FOR MEDICAL PAYMENT OF SERVICES

**Authorization for Release of Information**: I authorize Phoenix Foot & Ankle Associates, PC to disclose all or any part(s) of the patient's medical record to listed insurance companies and any agency conducting reviews concerning Worker's Compensation care.

**Medicare Patient's Certification**: I certify that the information given by me in applying for payment under Title XVIII and XIX of the Social Security Act is correct. I request payment be made directly to the provider of services on my behalf and I authorize said provider to release any and all information necessary regarding the treatment and services provided as stated below.

**Assignment of Benefits**: I hereby authorize payment directly to Phoenix Foot & Ankle Associates, PC by my insurance company(s). In the event an overpayment is made from more than one insurance company, I understand the overpayment will be sent to the appropriate payer.

**Insurance**: Phoenix Foot & Ankle Associates, PC will file your insurance as a service to you. If our office does not hear from your insurance company within <u>60</u> days, we will request your help in contacting your insurance company to resolve the payment delay. <u>The insurance plan is a contract between you and your insurance company</u>. We must hold you responsible for any balances due.

Payment of Services: I understand that I am financially responsible for all charges and fees related to the services rendered to me by Phoenix Foot & Ankle Associates, PC. I further understand that payment in full is expected upon receipt of the first statement which may include co-payments, deductibles, and any services not covered by my insurance. I also understand that I am financially responsible for any charges not covered by my insurance. I hereby assign to Phoenix Foot & Ankle Associates, PC all benefits I am entitled to receive from any person, insurance company, or entity to the extent of medical charges incurred by the patient or me and authorize payment of such benefits directly to Phoenix Foot & Ankle Associates, PC. In the event my account is referred to a collection agency, I will be responsible for collections costs, including interest and reasonable attorney fees.

**Health Insurance Portability and Accountability Act (HIPAA)**: I acknowledge that a copy of the HIPAA Notice of Privacy Practices was made available to me. I was given the opportunity to view a copy of the Notice, which describes how health information about me may be used, disclosed, and how I can get access to this information. If you complete forms prior to your office visit, please see front desk upon arrival to obtain a copy of this document.

**Completion of Medical Forms:** I understand that Phoenix Foot & Ankle Associates, PC will complete medical forms on my behalf within 4 days, including FMLA forms, at an upfront cost of \$10 for a one page document or \$25 for multiple pages.

**Valuables**: I (we) understand that Phoenix Foot & Ankle Associates, PC is not responsible for valuables and personal property brought to the facility.

I further acknowledge and grant to Phoenix Foot & Ankle Associates, PC a lien pursuant to A.R.S. Section 33-932, et seq. against any recovery by me or any person on my behalf made against any liability, uninsured/underinsured motorist or other form of coverage or indemnity, or against a person or entity legally responsible for the medical charges incurred to the extent such charges are not paid in full by other available insurance for by me. Phoenix Foot & Ankle Associates, PC and I also waive any attorney's fees or collection costs associated with the collection of medical charges pursuant to the lien herby granted.

I CERTIFY I HAVE READ AND FULLY UNDERSTAND ALL OF THE ABOVE INFORMATION TO INCLUDE THE CONSENT FOR TREATMENT, RELEASE OF INFORMATION, INSURANCE AUTHORIZATION, & ASSIGNMENT AND PAYMENT OF SERVICES.

| PRINT PATIENT NAME | PATIENT/GUARANTOR SIGNATURE | DATE |
|--------------------|-----------------------------|------|

### PHOENIX FOOT & ANKLE ASSOCIATES, PC

#### **NOTICE TO PATIENTS**

Dr. J. Timothy Harlan's Patient,

State law, A.R.S. 32-1401 (27)(ff), requires that a physician notify a patient that the physician has a direct financial interest in a separate diagnostic or treatment agency to which the physician is referring the patient and/or in the non-routine goods or services being prescribed by the physician, and whether these are available elsewhere on a competitive basis. (I/We) support this law, because it helps patients make reasoned financial decisions concerning their medical care.

In compliance with the requirements of this law, you are being advised that (I/We) have a direct financial interest in a diagnostic or treatment agency or in the non-routine goods or services named below. Further, as indicated below, goods or services that (I/We) have prescribed are available elsewhere on a competitive basis.

| DIAGNOSTIC OR TREATMENT AGENCY  | Y OR NON-ROUTINE GOODS AND SERVICES:  |  |
|---|---|--|
| Biltmore Surgery Center   | <u>SurgiCenter</u>  |  |
| ARE THESE SERVICES AVAILABE ELSEV   | VHERE ON A COMPETITIVE BASIS?   |  |
| No  |   |  |
| IF YES, WHICH ONES:   |   |  |
| Banner University Medical Center Pho  | penix Baptist Hospital  |  |
| financial interest in the diagnostic or the Further, as indicated below, goods an competitive basis. I would encourage achieve the best care for you. | of the Federal Government, you are being a treatment agency or in the non-routine good services that I may recommend may be ave your questions regarding these relationship of OR NON-ROUTINE GOODS AND SERVICES: | ds or services named below.<br>vailable elsewhere on a |
| N/A   |   |  |
| *INDICATES THAT I HAVE RECEIVED R   | EIMBURSEMENT APART FROM MY CONTRA   | CTUAL RELATIONSHIP                                     |
| •   | ement of your having read and understood ted below. (I/We) will keep the signed origin  | • •  |
| <b>ACKNOWLEDGMENT:</b> (I/We) have re contains.   | ead this Notice to Patients form and understa   | and the disclosures that it                            |
| PRINT PATIENT NAME  | <br>PATIENT/GUARANTOR SIGNATUI  | RE DATE  |